

## Odyssey Financial Technologies unveils latest WealthManager™

### New York, Lausanne, 4 May 2010 -

Odyssey Financial Technologies, a global provider of front- and middle-office software for the Private Banking, Private Wealth Management and Asset Management industries, today unveils the latest release of its WealthManager™ product. Covering all client segments from Mass Affluent to High Net Worth, WealthManager™ is a comprehensive, modular, highly scalable Private Wealth Management platform.

Following the launch of version 5 in September last year, Release 5.1 expands the breadth and depth of WealthManager's portfolio management features by leveraging the advanced analytics of Odyssey's TripleA Plus™ suite. It introduces a number of features, allowing users to select a universe of portfolios on which to perform many different analyses. In addition, extensive drill-down functions have been added for exploring the details of individual portfolios, and individual detail pages within the application have been extended to provide deeper and more flexible Asset Class-specific analyses.

**Greg Conley**, Odyssey Financial Technologies CEO, comments, "WealthManager 5.1 will bring both functional and technological benefits to our customer base. The new release includes new Portfolio Analysis features that significantly

enhance the capabilities of the Portfolio Management module, and introduces IBM's Cognos as our standard reporting technology, which is in line with the Deep Embed agreement we concluded with IBM in June 2009."

Another major development in WealthManager™ 5.1 is the Translation Tool, which makes it possible to implement and customize the system directly in the user's preferred language. This new tool marks the first step on a path to improve the available configuration tools, in order to further reduce implementation time and Total Cost of Ownership.

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### About WealthManager™

WealthManager™ is an integrated Wealth Management Platform designed to simplify and improve the daily work of professionals who advise individuals and manage their wealth. The platform is a suite of components that can be combined flexibly to create leading business solutions for Client Management, Advice, Sales, Portfolio Management, Compliance and Client Reporting. WealthManager™ enhances all facets of the wealth management process, is highly scalable, multi-lingual, and multi-currency, and provides the technology that allows firms to increase their client service capabilities, reduce costs, and generate additional revenue. WealthManager™ enables wealth management firms to serve all client segments from Mass Affluent to High Net Worth investors and to fully support the provision of discretionary, advisory and brokerage services from a single platform.

### About Odyssey Financial Technologies

Odyssey Financial Technologies is a global financial technology company specializing in front and middle-office software for the Private Banking, Private Wealth Management and Asset Management industries. Over 200 financial institutions in more than 30 countries have chosen Odyssey software products to increase their client service capabilities, reduce costs, and generate additional revenue. Founded in Luxembourg in 1995, Odyssey has offices in key financial centres, including New York, Singapore, Zurich, Frankfurt, Brussels, Geneva, Tokyo and Sydney. Odyssey's operational head office is located in Lausanne, Switzerland. The development centres are located in Toronto, Lausanne, London and Glasgow. For further information, please visit: [www.odyssey-group.com](http://www.odyssey-group.com).

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